

Acquisition Prospectus: 1privateai.com

A Turnkey Brand for the Local-First AI & Private Operations Revolution

1. The Opportunity & Strategic Vision

- * Privacy Fatigue: Individuals and small businesses are increasingly wary of feeding proprietary data into public LLMs like OpenAI or Google.

- * Subscription Overload: SaaS "per-token" and "per-user" billing is a major expense.

Businesses want to eliminate recurring costs by owning their intelligence.

- * The CRM Gap: Small businesses lack "Zero-Knowledge" tools to manage sensitive client leads without exposing them to third-party cloud providers.

2. The Solution: Smartphone-First Local Infrastructure

- * Interface: The smartphone acts as a "Remote Control" for a private, localized brain.

- * Infrastructure: A local-host co-processor (Home PC/Mac) handles heavy LLM lifting and RAG (Retrieval-Augmented Generation).

- * Security: A "Zero-Trust" bridge using Cloudflare Tunnels ensures the local brain is never exposed to the public internet.

3. New: The Operational Tech Stack (Included Assets)

This revised acquisition now includes a pre-configured suite of tools to manage a private consulting business:

- * Private CRM (Oodo/SuiteCRM): A pre-configured, open-source CRM for lead tracking and client management with Zero Monthly Licensing Fees.

- * Agentic Messaging Engine: Moving beyond unstable bots, we utilize AnythingLLM or Open WebUI for stable, localized email drafting and secure messaging.

- * Unified Dashboard: A central hub for the buyer to monitor client "Brain Backups" and model updates.

4. High-Margin Revenue Streams

- * Private Setup Fee (\$1,500 – \$5,000): A one-time fee to configure a client's local server, secure tunnel, and CRM bridge.

- * Hardware Bundling: Markup on "PrivateAI Boxes" (pre-configured mini-PCs).

- * Maintenance Retainers (\$99/mo): Recurring revenue for security monitoring and localized AI model tuning.

5. Target Demographics for the Buyer

- * Solo Operators: Consultants, Lawyers, and Accountants handling sensitive client data.

- * Privacy-Focused Teams: Family offices or boutique firms (2–10 employees) who prioritize data sovereignty.

6. Acquisition Terms

- * Asking Price: \$5,000 USD

* Transfer Process: Immediate domain transfer, website source code delivery, and a 2-hour "Operations Handover" covering the CRM and Messaging engine architecture.

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